

## How to Self-Enroll in the Best Medicare Part D Prescription Drug Plan

Because of the very short window that Medicare allows for people to review and change their Prescription Drug plans, (Oct 15 to Dec 7<sup>th</sup>), and also for those uncomfortable meeting face to face in light of Covid-19, we are offering you a simple and governmentally compliant tool to help save you time and save the most \$ on your plan. We are always available if you don't have internet or aren't comfortable with this tool. Please don't hesitate to reach out to us.

**This process is specifically suited for people who have Medicare Supplement Insurance such as plan N, G or F.**

**We strongly advise that if you are currently on a Medicare Advantage Plan such as Health Alliance, Regence Blue Shield, or AARP Medicare Advantage HMO plan that you DO NOT use this process!!!...contact us directly if you want us to review your plan. If you have Medicare Advantage and use the below process you will be disenrolled from your ENTIRE Medicare Advantage plan effective 1/1/2021!!**

**Step 1:** Go to [www.seniorsolutions.net](http://www.seniorsolutions.net). Enrollment is **only** available Oct. 15, 2020 through Dec. 7, 2020 for 2021 plans.

**Step 2:** In the upper right click **"Insurance Plans"**

**Step 3:** Scroll down to the middle of the page and click **"Part D Drug Plans"**

**Step 4:** Click the green **"Get Started"** tab, don't click, "go directly to Plans"

**Step 5:** Click, **"Help me Choose"**, don't click "view all plans"

**Step 6:** Enter your PHYSICAL Address zip code, not PO BOX.

**Step 7:** **Very** important that you select the middle option - **"Drug Coverage"** and **NOT** "Medical AND Drug Coverage" or "Medicare Coverage." Those are Medicare Advantage options. If you are wanting to look at Medicare Advantage plans, let us know.

**Step 8:** Select "I am NOT eligible for special assistance", unless you are certain you qualify for a low income subsidy and know the level you qualify for. Click the green **"continue"** button

**Step 9:** **Enter your Prescription Drugs**, dosage, amount and frequency of refills (ex. every 30 or 90 days). After each RX click green **"add drug"** button.

**Step 10:** After all your drugs are entered, click the green **"My drug list is complete"** button

**Step 11:** Check the box to the right of your **Pharmacy**, if you don't see it, put in the zip code of the pharmacy above the list then click the green **"continue"** button below.

**Step 12:** Review the different plans. The plan at the top of the list will ALWAYS be the most cost-effective plan based on the drugs and pharmacy you entered based on the \$\$ amount in the Total Est. Cost area in the **RIGHT COLUMN**. You can click **"view plan details"** and from there click the blue **"drug cost breakdown"** and **"total cost breakdown"** to itemize the total plan cost and drug cost for the year. This is a very effective way to get the breakdown of cost.

**Step 13:** Once you have reviewed the plan, you can click the green **"add to cart"** button then click the green **"enroll"** button and click **"next"**.

Steps: 6-8

What is your ZIP code?

Enter the ZIP code of your place of residence

\* ZIP Code

98908

What type of coverage are you looking to apply?

Medical and drug coverage

Drug coverage

Medical coverage

What extra help level(s) do you currently qualify for?

I am not eligible for special assistance.

I receive Medicaid as well as Medicare (Dual Full Subsidy).

I belong to a Medicare Savings Program (MSP).

I receive full extra help, but not Medicaid.

I receive partial extra help.

I don't know

**Step 14:** Fill out the enrollment forms which should take 5 to 10 mins. Have your Medicare card available, leave the dashes out when you enter it. Take your time, accuracy is important. It may ask you to change formats of DOB info, don't use dashes in Date of Birth. The enrollment form is very straightforward. It will advise you if you need to correct anything undone **automatically**.

example:

Personal Information  
Please enter your personal information in the spaces provided

Title  Mr.  Mrs.  Ms.

First Name\* Jane

Middle Initial K

Last Name\* Doe

Date of Birth\* 08/03/1955

Gender\*  Male  Female

Home Phone Number 5099999999  
*Please enter your 10 digit phone number with no hyphen or sp.*

Medicare Health Insurance

Name/Nombre JOHN L SMITH

Medicare Number/Número de Medicare 1EG4-TE5-MK72

Entitled to/Con derecho a HOSPITAL (PART A) 03-01-2016  
MEDICAL (PART B) 03-01-2016

Coverage starts/Cobertura empieza

Medicare Number\* 1EG4TE5MK72

- If you are doing the enrollment outside of Oct 15<sup>th</sup> and Dec 7<sup>th</sup> you **will** need to select only one reason, ex. “new to Medicare” or “losing employer coverage.”
- Payment options: If you choose the Social Security deduction, please be advised this **may** take up to 3 months to change over from your current plan.

**Step 15:** Review application and make sure it says 1/1/2021 effective date for 10/15 to 12/07 applications. Otherwise if you are new to Medicare or losing employer coverage you can customize your effective date.

**Step 16:** Click “**complete review**” and check the box at the bottom.

**Step 17:** Click “**submit enrollment**”

Now you are done. Medicare will automatically disenroll you from your current Drug Plan for 1/1/2021. You will get a confirmation to your email if you entered one. Also, If you DON'T get your new plan materials within a few weeks, please contact us BEFORE 12/01/2020!!

If husband and wife are doing enrollments together, we recommend using separate devices otherwise you may have to manually delete previously entered Rx info from the first spouse unless you wait a few hours for it to clear itself.

Again, we are here for you. If you hit a bump or two, fill free to reach out to us. Also, if you simply would rather us help you, please let us know. Lastly, our website has a demonstration video on the video page called - “Medicare Part D – How to Self-Enroll Online.” This walks you through all these steps as well.

- Envision Rx: Effective 2021 is terminating all contracts nationwide with all brokers, so it is not going to be listed on the RX plans for 2021. However, you can keep this plan if you are happy with it, it may also be renamed.